

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ZOHAR III, CORP., *et al.*,<sup>1</sup>

Debtors.

ZOHAR CDO 2003-1, LIMITED; ZOHAR II  
2005-1, LIMITED; and ZOHAR III,  
LIMITED; ZOHAR II 2005-1, CORP.;

Plaintiffs,

v.

PATRIARCH PARTNERS, LLC;  
PATRIARCH PARTNERS VIII, LLC;  
PATRIARCH PARTNERS XIV, LLC;  
PATRIARCH PARTNERS XV, LLC;  
PHOENIX VIII, LLC; OCTALUNA LLC;  
OCTALUNA II LLC; OCTALUNA III LLC;  
ARK II CLO 2001-1, LLC; ARK  
INVESTMENT PARTNERS II, LP; ARK  
ANGELS VII, LLC; PATRIARCH  
PARTNERS MANAGEMENT GROUP, LLC;  
PATRIARCH PARTNERS AGENCY  
SERVICES, LLC; and LYNN TILTON,

Defendants, and

180S, INC.; BLACK MOUNTAIN DOORS,  
LLC; CROSCILL HOME, LLC; DURO  
TEXTILES, LLC; GLOBAL AUTOMOTIVE

Chapter 11

Case No. 18-10512 (KBO)

Jointly Administered

Adv. Pro. No. 20-50534

<sup>1</sup> The Debtors, and, where applicable, the last four digits of their taxpayer identification number are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is c/o FTI Consulting, Inc., 1166 Avenue of the Americas, 15<sup>th</sup> Floor, New York, NY 10036.

SYSTEMS, LLC; HERITAGE AVIATION, LTD.; INTREPID U.S.A., INC.; IMG HOLDINGS, INC.; JEWEL OF JANE, LLC; MOBILE ARMORED VEHICLES, LLC; SCAN-OPTICS, LLC; SILVERACK, LLC; STILA STYLES, LLC; SNELLING STAFFING, LLC; VULCAN ENGINEERING, INC; and XPIENT SOLUTIONS, LLC,

Nominal Defendants.

**CERTIFICATE OF SERVICE**

I, Chad Corazza, hereby certify that on December 30, 2021, I caused a copy of the foregoing document, *Request for Oral Argument in Connection with Defendants' Motion to Dismiss and Defendants' Motion to Strike Certain Material from the Amended Complaint* [Docket No. 148], to be served upon the below parties in the manner indicated below:

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[ddean@coleschotz.com](mailto:ddean@coleschotz.com)  
(Defendants)  
**Email**

180s Inc.  
c/o The Corporation Trust Company  
Corporation Trust Center  
1209 Orange Street  
Wilmington, DE 19801  
(Nominal Defendant)  
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(Defendants)  
**Email**

Black Mountain Door, LLC  
f/d/b/a American Doors, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
**First Class Mail**

Croscill Home, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Global Automotive Systems, LLC  
c/o Corporate Creations Network Inc.  
3411 Silverside Road  
Tatnall Building Suite 104  
Wilmington, DE 19810  
(Nominal Defendant)  
***First Class Mail***

Intrepid U.S.A., Inc.  
c/o Cogency Global Inc.  
6160 Summit Drive N.  
Suite 205  
Brooklyn Center, MN 55430  
(Nominal Defendant)  
***First Class Mail***

Jewel of Jane, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Scan-Optics, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Stila Styles, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Duro Textiles LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Heritage Aviation, Ltd.  
c/o Corporation Service Company  
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Austin, TX 787801  
(Nominal Defendant)  
***First Class Mail***

IMG Holdings, Inc.  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Mobile Armored Vehicles, LLC  
f/d/b/a PVI Acquisition, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Silverack, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
(Nominal Defendant)  
***First Class Mail***

Snelling Staffing, LLC  
c/o The Corporation Trust Company  
Corporation Trust Center  
1209 Orange Street  
Wilmington, DE 19801  
(Nominal Defendant)  
***Hand Delivery***

Vulcan Engineering Inc.  
c/o Philip Zettler  
1147 Willow Way N.  
Alexander City, AL 35080  
(Nominal Defendant)  
***First Class Mail***

Xpient Solutions, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
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